

ABC Research Meeting

Reporting Tools for Joint Staff/Faculty

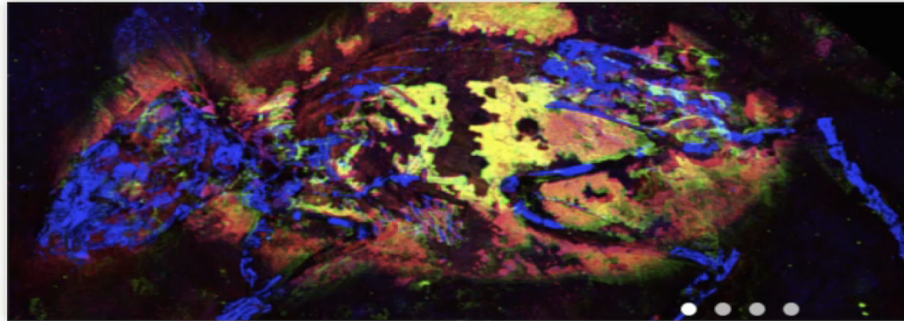
Natalie Cramar and Amita Gupta
May 29, 2019

Business Staff – Who Can I Ask for Help?

Who is available to assist with financial and proposal needs:

STANFORD	SLAC	Roles
Research Administrators Financial Analysts	Financial Analysts	Proposal Preparation; financial reporting
Department Managers Director of Finance and Operations Associate Directors	Financial Managers Business Managers	Help with hiring staff, space management, program operations
Office of Research Administration (ORA) Research Management Group (RMG) Industrial Contracts Office (ICO)	Proposal Advancement Office (PAO)	Proposal Review and Submission Agreement Reviews and Submissions
Dean of Research (DOR)	OCFO/Budget Office	Setting Policy/Procedure; Indirect Rates
Dean of Research (DOR)	Chief Research Office (CRO)	Sets PI Eligibility Requirements

SLAC Contacts



Small but mighty

For the first time, researchers detect chemical traces of red pigment in an ancient fossil – an exceptionally well-preserved mouse

VIDEO

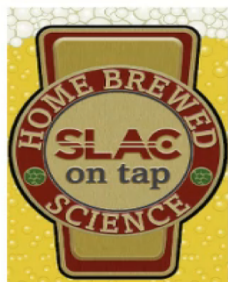


Making Science Happen



Public Lecture | Seeing is Exploding

SLAC ON TAP

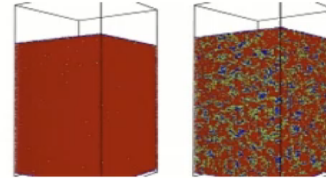


Presentation by Emma McBride at The Patio, Tuesday June 25 at 6pm

HEADLINES

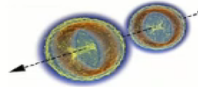
In brief: Radiation damage lowers melting point of potential fusion reactor material

SLAC's 'electron camera' films rapidly melting tungsten and reveals atomic-level material behavior that could impact the design of future reactors.



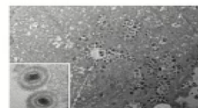
In brief: A new collider concept would take quantum theories to an extreme

The approach could advance our understanding of fundamental forces under extreme conditions with...



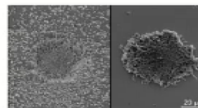
Extreme cold could help researchers reveal herpesvirus infection

Stanford virologists are working with scientists at the new Stanford-SLAC Cryo-Electron Microscopy...



In brief: Probing battery hotspots for safer energy storage

A laser technique lets researchers see how potentially dangerous growths form in batteries.



[More SLAC news >](#)

[Visit Symmetry >](#)

RESOURCES FOR:

[JOB SEEKERS](#)

[SLAC STAFF](#)

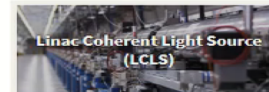
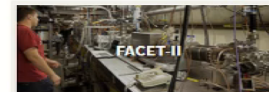
[USERS](#)

[RESEARCH PARTNERS](#)

[MEDIA](#)

[SUPPLIERS](#)

USER FACILITIES



Key SLAC Contacts



Proposal Advancement Office – paoteam@slac.stanford.edu

PAO can direct you to the right people at SLAC.

Business Systems & Tools – Where do I go?

What systems are available to help with financials and proposals:

STANFORD

Faculty Financial Inquiry Tool (FFIT)

Oracle Business Intelligence Enterprise Edition (OBIEE)
Commitment Management System (CMS)

Cayuse/SeRA

SLAC

Work Breakdown Structure (WBS) Drilldown

PeopleSoft

Monthly Report Data (MRD)

WE HAVE RESOURCES!

The WBS drilldown tool is fairly user friendly for faculty and staff

WBS Search | Summary

Today's date: 05/22/2019 Last Closed Month (LCM) For This Search: 2019-APR

Search/Drill Down Criteria: WBS Version Year = 2019; Cost Account Manager = Toney,Michael;

All \$ amounts are in thousands

*Drill Down Level: WBS Level 6 - Project From Month: OCT Year: 2018 To Month: MAY Year: 2019

Personalize | Find | View All | 1-37 of 37 Last

	Level	Description	LCM Cost	Cost Plus Commits	Current Commits	Total Cost	2018-OCT	2018-NOV	2018-DEC
1	17809	Data Acq & Tool Dev - CAAM	413	413	0	413	36	131	151
2	18875	Xtreme Fast Charging VTO	281	486	155	331	0	101	2
3	18989	Cathode Electrolyte Interface	84	100	0	100	0	0	0
4	18990	Lithium Detection XFC	298	353	0	353	3	25	15
5	19045	NREL AOP - Toney	5	16	3	13	0	0	0
6	17809	Data Acq & Tool Dev - CAAM	0	0	0	0	0	0	0
7	10681	Hard X-Rays BL Instr	105	137	26	111	10	31	13
8	12015	Hard X-Rays Salaries	1,348	1,488	0	1,488	213	150	197
9	10035	Research OE Toney	0	0	0	0	0	0	0
10	10035	Research OE Toney	3	8	1	7	3	0	0
11	10988	Energy Frontier Res Coll	7	7	0	7	-1	0	0
12	18891	CHOISE EFRC	63	84	3	81	3	2	3
13	19028	CNGMD EFRC	102	115	0	115	17	-7	26
14	16301	FY15-Toney-Hybrid Organic	0	0	0	0	0	0	0
15	16626	FY15-Operando X-Ray - Toney	0	0	0	0	0	0	0
16	11982	BAPVC Energy - Toney	0	0	0	0	0	0	0
17	16851	B&R Adjustment SL0200000	0	0	0	0	0	0	0
18	16036	ITN Collaboration - Toney	0	0	0	0	0	0	0
19	18540	HXR Instr. R&D	168	1,145	978	168	93	21	0
20	10008	EFRC BRIDGE Labor - Toney	0	0	0	0	0	0	0

Our Management Reporting Database (MRD) is a robust way of seeing budget and actual cost

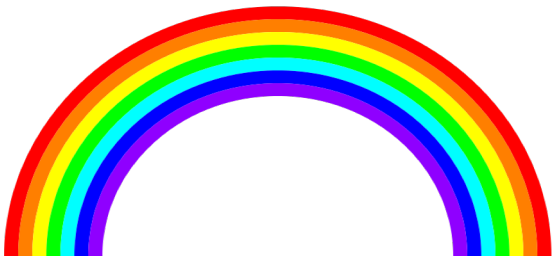
Cost								Fiscal_Year	Period-Month
								2019	02-NOV
PA Proj Act	PA Activity Desc	LSTM Desc	Employee Name	VENDOR_NAME	DESCR254_UPDATE	LVBM_USE1		ACTUALS	ACTUALS
17933-A1411	Theory - Norskov	SLAC Labor	Bligaard,Thomas					5,669.24	11,191.38
			Chan,Ka Ying Karen					2,892.14	0.00
			SU Student (\$) - SD SUNCAT						
					SLAC Labor: Bligaard,Thomas (FVP Theory)				
					SU Labor: Rohr, Brian (Theory of Cat JKN)				
					SU Labor: STRATT, MICHAEL (Theory of Cat JKN)				
					SU Labor:Collin, Dickens (Theory of Cat JKN)				
					SU Labor:Kelly, Sara Rois (Theory of Cat JKN)				
					SU Labor:Latimer, Allegra (Theory of Cat JKN)				
					SU Labor:Sandberg, Robert (Theory of Cat JKN)				
					SU Labor:SINGH, AYUSH (Theory of Cat JKN)				
			SU Student (FTE) - SD SUNCAT						
								(3,430.46)	
					Dickens, C_FY18 SU Accrual			(3,430.46)	
					Kelly, Sar_FY18 SU Accrual			(3,430.46)	
					Latimer, A_FY18 SU Accrual			(3,430.46)	
					Ringe, Ste_FY18 SU Accrual			(6,270.00)	
					Sandberg, _FY18 SU Accrual			(3,430.46)	
				STANFORD UNIVERSITY	Dickens, Colin F.			3,430.46	3,575.50
					Karlsson, Rasmus Karl Bertil				(840.38)
					Kelly, Sara R.			3,430.46	1,787.75
					Latimer, Allegra			3,430.46	3,575.50
					Ringe, Stefan			6,270.00	6,270.00
					Rohr, Brian A.				
					Sandberg, Robert			3,430.46	3,575.50
					Singh, Aagush R.				
					Statt, Michael J.				
					Streibel, Verena			6,270.00	
					SLAC Labor : Jens Norskov				
					SLAC Labor: Alan Luntz				
			SLAC Labor Total					14,831.38	29,135.25
		M&S	SU Student (\$) - SD SUNCAT						
					M&S Tuition: Collin, Dickens (Theory of Cat JKN)				
					M&S Tuition: Kelly, Sara Rois (Theory of Cat JKN)				
					M&S Tuition: Latimer, Allegra (Theory of Cat JKN)				
					M&S Tuition: Rohr, Brian (Theory of Cat JKN)				
					M&S Tuition: Sandberg, Robert (Theory of Cat JKN)				
					M&S Tuition: SINGH AYUSH (Theory of Cat JKN)				
					M&S Tuition: STRATT, MICHAEL (Theory of Cat JKN)				
								(6,786.00)	
					Dickens, C_FY18 SU Accrual			(6,786.00)	
					Kelly, Sar_FY18 SU Accrual			(6,786.00)	
					Latimer, A_FY18 SU Accrual			(6,786.00)	
					Sandberg, _FY18 SU Accrual			(3,186.00)	
				JP MORGAN	AMAZON.COM*MT4GV6080				75.05
					DNH*GODADDY.COM				
					HEROKU *FEB-24204221				
					HEROKU *MAR-24975051				
					HEROKU DEC-22592233				
					HEROKU JAN-23421391				
					HEROKU NOV-22342954				
					HEROKU OCT-21630835				
					HEROKU SEP-20572808				50.00
				Kelly,Sara	SURFCAT/CAMD/DTU Visit 08/03/2018-09/13/2018				2,662.30
				Sandberg,Robert	DTU Summer Schools 2018 07/22/2018-09/01/2018			2,616.22	
				STANFORD UNIVERSITY	Dickens,Colin Forest				3,297.00
					Kelly,Sara Rois				7,020.00
					Latimer,Allegra				3,297.00
					Rohr,Brian Andrew				
					Sandberg,Robert				3,297.00
					Singh,Aagush Ranjan				
					Statt,Michael John				
						Summer School			
			M&S Total					120,927.781	19,698.35

Challenges & Mitigations



It is not all sunshine and roses.....

- We have to learn two different systems
 - If we collaborate as research administrators, we can make it more seamless for our PI's
- We may have different financial people on both sides
 - Let's get to know each other to make the process more effective
- SLAC Accounting Structure is different than Stanford
 - Let us know what you need; because WE ARE HERE FOR U!
- SLAC's Fiscal Year is different than Stanford's
 - SLAC is October to September; Stanford is September to August



Challenges & Mitigations

- Challenges obtaining access to SLAC systems
 - We can get access for you if essential or we can support your data needs
- Stanford cannot see SLAC hours and SLAC cannot see Stanford hours (Labor Distribution)
 - We are working on fixing the data feed to include hours for Stanford to SLAC; Project complete ETA is Q4 this year
- PEGA Form Approval
 - SLAC Directorate Contacts can help you find the right approver for the SLAC related PEGA Forms.
- Challenges understanding the requirements on both sides
 - We are improving our processes and documentation, please don't assume something doesn't work – ask us.



If you have concerns please reach out. We know there are challenges but we also can help guide you to the people/resources that can help!

