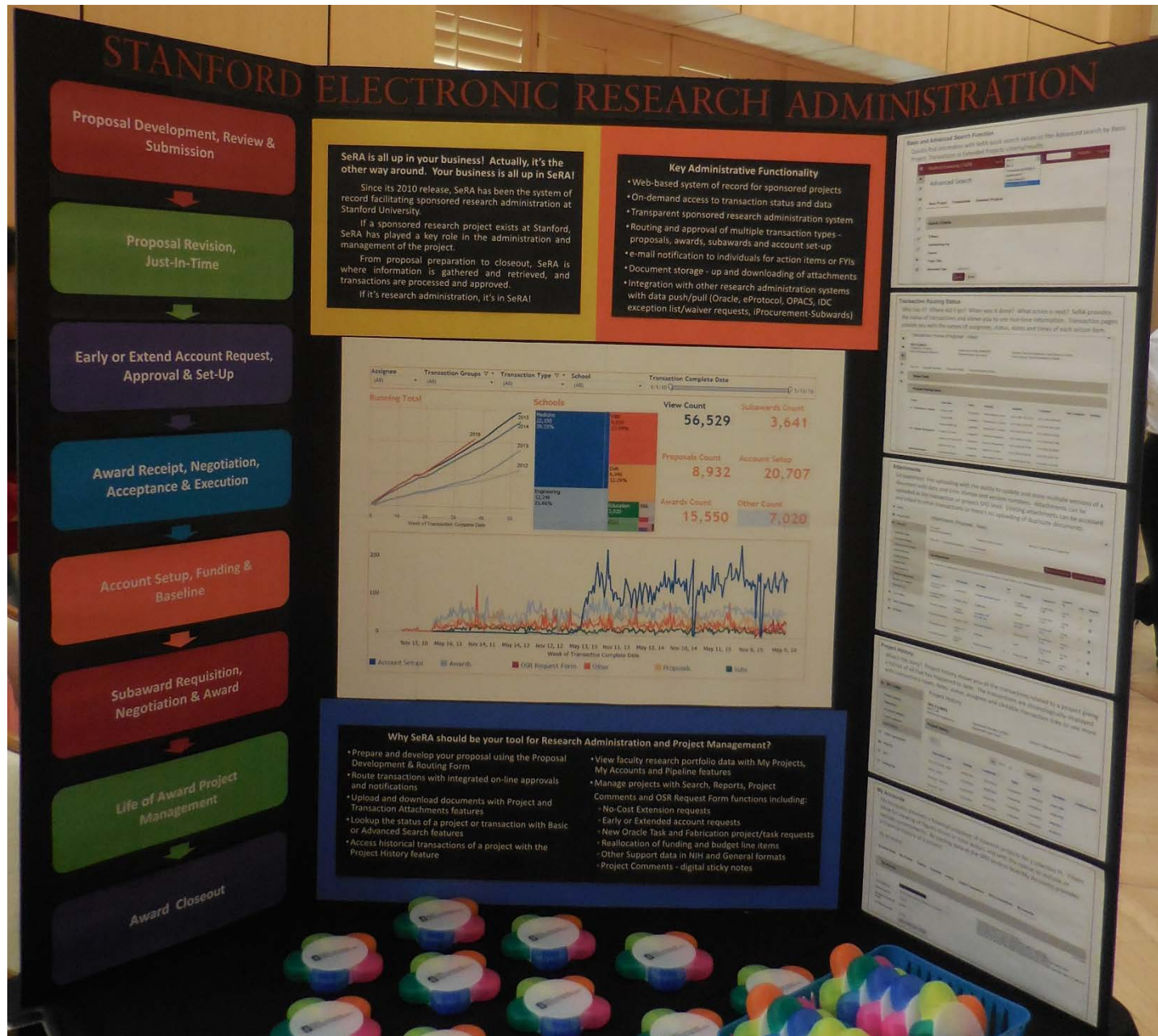
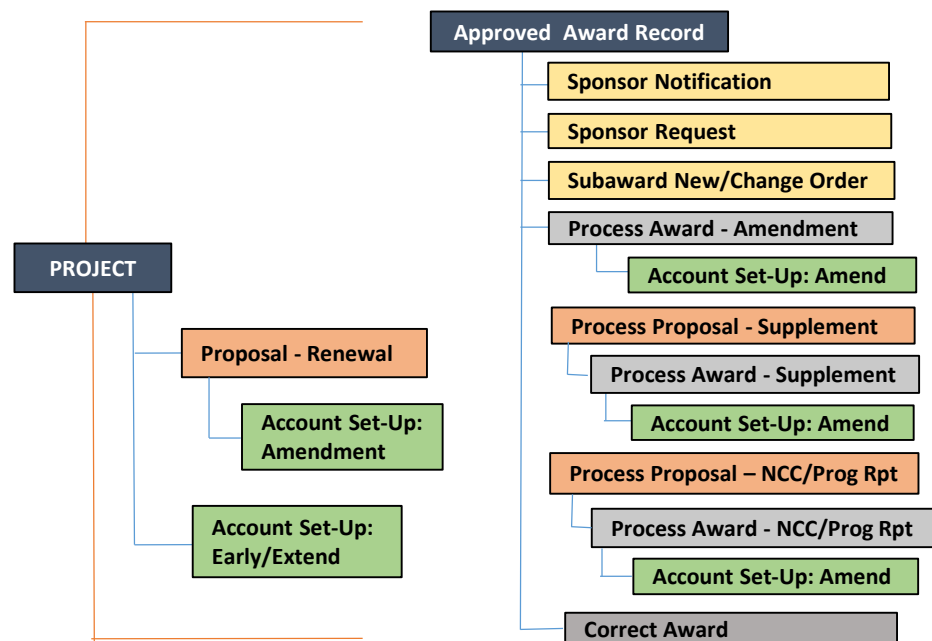


OSR Fair 2016: SeRA



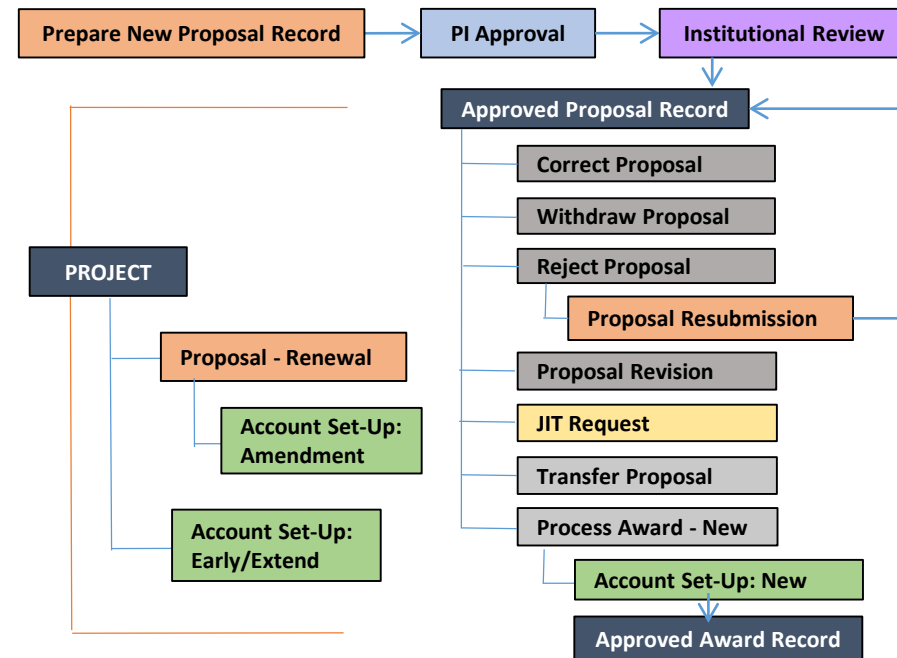
STANFORD ELECTRONIC RESEARCH ADMINISTRATION

Basic Sponsored Project Lifecycle Transactions – 2/2



STANFORD ELECTRONIC RESEARCH ADMINISTRATION

Basic Sponsored Project Lifecycle Transactions – 1/2



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Transaction Routing Status

Who has it? Where did go? When was it done? What action is next?
SeRA transaction routing status allows you to see real-time information for transactions that matter to you.

Stanford University | SeRA Search: SPO # [] TNLEUNG Log Out

Transaction Home (Proposal - New)

SPO #119615
Themistocles L Assimes
Med/Cardiovascular Medicine
Agreement Number: 0000828757
Agreement type: Subcontract
Sponsor: The Fred Hutchinson Cancer Research Center
Prime Sponsor: National Institutes of Health

Show All Proposal Summary Proposal Details Proposal Routing Status

Budget Totals

Proposal Routing Status

Person	Action Item	Status	Assignee	Assigned	Completed	View Comments	Reassign
PI - Themistocles L Assimes	Prepare PDF	Reassigned	Nadia Bahadur Burke	02/11/2015 10:25 AM	02/17/2015 03:50 PM		
	Prepare PDF	Completed	Themistocles L Assimes	02/17/2015 03:50 PM	02/17/2015 04:22 PM		
	Approve PDF (PI)	Completed	Themistocles L Assimes	02/17/2015 04:22 PM	02/17/2015 04:23 PM		
OSF - Stephen Montgomery	Prepare OSF form	Completed	Stephen Montgomery	02/17/2015 04:22 PM	02/17/2015 04:37 PM		
	Approve OSF form (OSF)	Completed	Stephen Montgomery	02/17/2015 04:37 PM	02/17/2015 04:38 PM		
	Approve OSF form	Completed	Robert M. Krochak	02/17/2015 04:38 PM	02/18/2015 06:54 AM		
Institutional Review	Institutional Review	Completed	Nadia Bahadur Burke	02/18/2015 06:54 AM	02/19/2015 12:28 PM		

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Basic and Advanced Search Function

Quickly find information with SeRA quick search values or the Advanced search by Basic Project, Transactions or Extended Projects criteria/results

Stanford University | SeRA Search: SPO # [] TNLEUNG Log Out

Advanced Search

Basic Project Transactions Extended Projects

Search Criteria

PI Name []

Administering Org []

Sponsor []

Project Title []

Agreement Type -- select one -- []

Search Reset

STANFORD ELECTRONIC RESEARCH ADMINISTRATION

Project History

What's the story? Project History shows you all the transactions that are related to a project giving a full list of all that has happened to date. All the transaction information is chronologically displayed with transactions types, dates, status, assignee and clickable transaction links to see more

Home

SPO-118061

Project Summary

Attachments

Personnel Summary

Project Comments

Project History

Other Agreements

Reports

ARC

Subawards

eCertification

OPACS

Project History

SPO #118061

Beth Pruitt

Mechanical Engineering

Agreement Number: 1505547

Agreement type: Grant

Sponsor: National Science Foundation

Project History

Q

Go

Rows

50

Actions

Transaction Type	Started	Completed	State	Status	Identifier	Assignee name
Account Setup - New	08/06/2015	08/13/2015	Completed	Completed	PTA617881	-
Award - New	07/28/2015	08/06/2015	Completed	Completed	AW617031	-
Proposal - Revision	03/20/2015	03/20/2015	Completed	Completed	PR603911	-
Proposal - New	10/20/2014	10/27/2014	Completed	Completed	PR592057	-

1 - 4

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Attachments

Go paperless! File uploading with the ability to update and store multiple versions of a document with date-time stamps and version numbers. You can upload and link attachments at the transaction or project SPO level.

Home

Proposal (P1)

PR636497

Transaction Home

PI & Project Location

Admin & Sponsor Details

Project Personnel

Budget Questions

Budget Detail

Project Questions

Proposal & Attachments

Approvers & Comments

Transaction Log

User Guides

Help Request(HelpSU)

Feedback

Attachments (Proposal - New)

Tim Leung

Mechanical Engineering

Agreement type: Contract

Sponsor: Toyota Motors Corporation

Show All

Proposal Instructions

List Attachments

Add New Attachment

Link to Existing Document

List Attachments

Files, categories & subcategories denoted by an asterisk are only viewable by Central Office users. [View Attachment Restrictions.](#)

Category	Subcategory	File Name	Rev #	File Tag(s)	Updated On	Updated By	Edit	Remove
Detailed Budget & Justification	Justification	Budget Justification.docx	3	Budget Justification	28-APR-2016 17:39	Leung, Tim		
Detailed Budget & Justification	Budget - New	Budget.xlsx	3	Budget	28-APR-2016 17:39	Leung, Tim		
Program Guidelines	Program Guidelines	Solicitation_RFP 2016-246.docx	1	Solicitation_RFP 2016-246	28-APR-2016 16:54	Leung, Tim		
Proposal Documents	Proposal - New	Proposal Final.docx	1	Proposal Final	28-APR-2016 17:40	Leung, Tim		
Proposal Documents	Statement of Work	SOW.pdf	1	SOW	28-APR-2016 17:34	Leung, Tim		
Proposal Documents	Proposal - DRAFT	Proposal_Draft.docx	3	Proposal_Draft	28-APR-2016 17:37	Leung, Tim		

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Pipeline

My Pipeline lets you see transactions you worked on, but are now assigned someone else for further actions. The current assignee is displayed with a clickable transaction ID link to drill down to the transaction to see the most up-to-date details of the transaction.

My Pipeline

My Action Items

My Projects

My Pipeline

Proposals

My Accounts

My Pipeline

Select a Transaction ID to view detail

Your Pipeline lets you see things that you worked on but are still open and assigned to someone else. The Assigned To column shows you who currently has the transaction. If you want to see the details, click on the blue link in the first column.

Show Only:

All Active

row(s) 1 - 3 of 3

ID#	Process Type	Sponsor	SPO#	PI	Project Title	Sponsor Deadline	Assigned To	Deadline No of Days	Flag
DEP630146	OSR Request Form	Yale University (YALE)	105626	Zare, Richard N	High-Resolution Quantum Control of Chemical Reacti	-	Julian, Shereda	-	🚩
PR635103	Proposal - NCC/Progress Report	National Institutes of Health	14195	Khosla, Chaitan	Structure, Mechanism, and Engineering of Assembly	04/15/2016	Julian, Shereda	-14	🚩
DEP636406	OSR Request Form	National Institutes of Health (NIH)	114968	-	Mass Spectrometry Imaging for Clinical Diagnosis a	-	Pobuta, Nicole K.	-	🚩

Download to Excel

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My Accounts

My Accounts presents a financial snapshot of research projects for a selected PI. Filters allow for viewing of figures direct or total dollars and with the option to include or exclude commitments. By pooling data at the SPO project level My Accounts provides a financial history of a project.

My Accounts

My Action Items

My Projects

My Pipeline

Proposals

Awards

Parallel Transactions

Other Transactions

My Accounts

My Accounts

User Guide

PI

Show Balance As

Direct Dollars Remaining Minus Commitments

Show Account #s

Hidden

Allocations to other SU faculty

Exclude

Cost Share Accounts

Include

Refresh With Above Settings

Data as of:

10/05/2015

Direct Dollar remaining minus Commitments:

1) Direct Dollar figures are only an estimate and provided as a guide only.

2) Direct Dollars may be subject to applicable rates (F&A & Fringe Benefits), and the actual amount available as Direct Cost will be based on the nature of the expense types.

3) The total of Direct and indirect expenses should not exceed the Total Cost.

4) Please see your Research Administrator to determine the impact of various expenditure types on Total Cost.

Sponsored

SPO / Sponsor	Project Type / Role	Project Name	End Date	Total Budget	Spent to Date	Committed Amount	Est. Direct Funds Available	Remaining Anticipated Funds (Incl. IDC)
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