

OSR Fair 2016: Proposals and PDRF Review

PRODUCTION DEADLINE

NOW SHOWING
PROPOSALS AND PDRF
REVIEW

EDITORS CUT

CEA AND CCG RULES IN EFFECT/REGULATORY REVIEW

| Agency | CEA | CCG |
|--------|-----|-----|
| DOE | Yes | Yes |
| DOE-ER | Yes | Yes |
| DOE-NE | Yes | Yes |
| DOE-OE | Yes | Yes |
| DOE-SC | Yes | Yes |
| DOE-SS | Yes | Yes |
| DOE-TE | Yes | Yes |
| DOE-TR | Yes | Yes |
| DOE-UC | Yes | Yes |
| DOE-OR | Yes | Yes |
| DOE-OS | Yes | Yes |
| DOE-OT | Yes | Yes |
| DOE-OW | Yes | Yes |
| DOE-ON | Yes | Yes |
| DOE-OL | Yes | Yes |
| DOE-OO | Yes | Yes |
| DOE-OP | Yes | Yes |
| DOE-OS | Yes | Yes |
| DOE-OT | Yes | Yes |
| DOE-OW | Yes | Yes |
| DOE-ON | Yes | Yes |
| DOE-OL | Yes | Yes |
| DOE-OO | Yes | Yes |
| DOE-OP | Yes | Yes |

PROPOSAL REVIEW PROCESS CCG / CEA COMPARISON

FAQ

NATIONAL SCIENCE FOUNDATION

NATIONAL INSTITUTES OF HEALTH

DEPARTMENT OF ENERGY

GENERAL THEME

Proposals Resources & Contacts

Please visit the DoResearch website for up-to-date information and contacts

❖ Institutional Facts

<https://doresearch.stanford.edu/research-administration/proposal-preparation-submission/institutional-facts>

❖ PI Waiver by Department

<https://doresearch.stanford.edu/research-scholarship/pi-eligibility-exceptions>

❖ IDC Waiver

<https://doresearch.stanford.edu/howto/proposals/how-request-indirect-fa-cost-waiver-proposal>

❖ PI Effort

<https://doresearch.stanford.edu/research-administration/financial-concepts/effort-faculty-and-staff>

❖ Export Control

<https://doresearch.stanford.edu/policies/research-policy-handbook/export-controls/applicability-and-policy-background-and-regulatory-authority>

❖ Foundation Relations

<https://cfr.stanford.edu/faculty/how-apply/clearance-restricted-foundations>

❖ Conflict of Interest Contacts

<https://doresearch.stanford.edu/research-scholarship/conflicts-interest/coi-school-contacts>

❖ Limited Submission Proposals

<https://doresearch.stanford.edu/funding/limited>

Proposal Checklist

PDRF Components

- ☐ PI/Co-PI is eligible or has an approved waiver
- ☐ PI Effort is based on correct academic appointment
- ☐ Appropriate IDC rate is selected or has an approved waiver
- ☐ Guarantee Account is entered if ISC applies
- ☐ Cost Share is designated (if applicable)
- ☐ Sponsor contact information (if needed)
- ☐ Proposal deadline date is under the correct time zone (PST)
- ☐ PDRF is routed to all required approvers

HINT: Set your default approvers

<https://doresearch.stanford.edu/node/1615763/attachment/newest>

PDRF Attachments

- ☐ Final Proposal documents for submission, including
 - ☐ SOW
 - ☐ Budget & Justification
 - ☐ Other required documents
- ☐ Sponsor Guidelines (if applicable)
- ☐ Subaward docs (if applicable)
 - ☐ SOW
 - ☐ Budget & Justification
 - ☐ Signed Form 33
- ☐ Limited Submission approval letter (if applicable)
- ☐ Applicable waivers (e.g. IDC, PI)
- ☐ Cost share documentation
 - ☐ Budget
 - ☐ Commitment Letter (if applicable)
- ☐ SLAC separate SOW, Budget, and Budget Justification (if applicable)